



## **2010 Medicaid Resource Levels & Monthly Income Allowances**

### **Lookback Period & Penalty for Transfers of Assets:**

With the passing and signing of the **Deficit Reduction Act (DRA) of 2005** on **February 8, 2006** there are several significant changes to Medicaid. Among them, phasing in an extension of the lookback period to 5 years and the legislation includes language making significant changes to the treatment of asset transfers made after the date the legislation was signed into law.

### **Nursing Home Medicaid:**

(Penalty 1 month for every \$7,264 transfer make Old rules apply to transfers made before 2/8/06 & new rules to those made after 2/8/06.)

<b>Resources (single/applicant)</b>	<b>\$ 13,800</b>
Resources (community spouse)	\$ 74,820 to \$109,560
(based on resources at the time of institutionalization)	
<b>Monthly Income (single/applicant)</b>	<b>\$ 50</b>
Monthly Income (spouse)	\$ 2,739

### **CASA/Long-Term Home Care Program:**

(Penalty 1 month for every \$7,066 for transfers made. Old rules apply to transfers made before 2/8/06 & new rules to those made after 2/8/06.)

Resources (single/applicant)	\$ 13,800
<b>Resources (spouse)</b>	<b>\$ 74,820 to \$109,560</b>
(based on resources at the time of institutionalization)	
Monthly Income (single/applicant)	\$ 787
<b>Monthly Income (applicant w/spouse)</b>	<b>\$ 200</b>
Monthly Income (spouse)	\$ 2,739

### **Community/General Medicaid & ALPs:**

Resources (single/applicant)	\$ 13,800
<b>Resources (couple)</b>	<b>\$ 20,100</b>
Monthly Income (single/applicant)	\$ 787 (community)
<b>Monthly Income (single/applicant)</b>	<b>\$ 164 (ALP resident)</b>
Monthly Income (couple)	\$ 1,137